COMPUGEN FROM CODE TO CURE®

PVRIG and TIGIT immune checkpoint blockade in cancer: Emerging translational data from clinical trials

AIS 2022 – Montpellier – 28 June 2022 Pierre Ferré – VP Preclinical Development This presentation contains "forward-looking statements" within the meaning of the the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended, and the safe-harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by the use of terminology such as "will," "may," "expects," "anticipates," "believes," "potential," "plan," "goal," "estimate," "likely," "should," and "intends," and similar expressions that are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. These forward-looking statements involve known and unknown risks and uncertainties that may cause the actual results, performance or achievements of Compugen to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements, including statements regarding the timing and success of our clinical trials, enrollment of patients, type of clinical trials, presentation of data and our cash position and expenditures. Among these risks: Compugen's operations could be affected by the outbreak and spread of COVID-19, Compugen's business model is substantially dependent on entering into collaboration agreements with third parties, and Compugen may not be successful in generating adequate revenues or commercialize its business model or control its expenditures. Compugen also may not meet expected milestones in its development pipeline and may also be unable to enroll patient to its

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Opportunities to address a significant unmet need

70-80% of patients non-responsive to approved cancer immunotherapies





- Clinical strategy primarily focused on PD-1 non-responsive cancer indications
- New drug targets and biological pathways aimed to address non-responsive patient populations
- Mechanism-driven first-in-class combinations
- Biomarker strategy to select patients based on pathway expression profile



Pioneering predictive computational discovery platform

Proven computational approach to discover new biological pathways for immuno-oncology drug targets





Discover Novel Targets

"Functional homology": B7/CD28 immune checkpoints have a distinct extracellular gene structure



TIGIT identified by Compugen as a potential immune checkpoint in 2009





Innovative in-house discovered immuno-oncology portfolio

From Code to Cure® – Discovery to Clinical

PROGRAM TARGET	PARTNER	INDICATION	STAGE OF DEVELOPMENT
COM701 PVRIG		NSCLC, Breast, Ovarian, Endometrial and CRC (MSS)	Phase 1
COM701 + Opdivo [®] PVRIG, PD-1	Bristol Myers Squibb	Ovarian, Breast, Endometrial and CRC (MSS)	Phase 1
COM701 + Opdivo [®] + BMS-986207 PVRIG, PD-1, TIGIT	Bristol Myers Squibb	Ovarian, Endometrial, HNSCC and High PVRL-2 expressing tumors	Phase 1/2
COM902 TIGIT		Advanced Solid Tumors, Multiple Myeloma	Phase 1
COM902 + COM701 TIGIT, PVRIG		HNSCC, NSCLC, CRC (MSS)	Phase 1
Early-Stage Programs (including Myeloid Programs)		Undisclosed	Drug Discovery
Bapotulimab ILDR2*	Bayer	Advanced solid tumors	Phase 1
Bapotulimab + Keytruda [®] ILDR2, PD-1	Bayer	Head & Neck Squamous Cell Carcinoma	Phase 1
AZD2936 TIGIT x PD-1	AstraZeneca	Advanced or Metastatic Non-small Cell Lung Cancer	Phase 1/2
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Combination of anti-TIGIT and anti-PD-L1 showed clinical efficacy only in patients with high PD-L1(≥50%)







PVRIG and TIGIT biology

DNAM-1 axis plays essential role in tumor immunology



Alteber et al. Cancer Discov. 2021

- DNAM-1 axis two parallel dominant complementary inhibitory pathways (PVRIG & TIGIT)
- TIGIT and PVRIG deliver direct inhibitory signals into T and NK cells ; DNAM delivers activating signal
- TIGIT/PVRIG has higher affinity to PVR/PVRL2 than DNAM-1 (decoy effect)







PVRIG, TIGIT and PD-1 are players in the DNAM-1 axis

PVRL2 and PVR are broadly expressed in PD-L1 positive and negative tumors



Intersection between TIGIT/PVRIG and PD-1 pathways support combination approach to overcome immunotherapy resistance



COM701 synergistic T cell activation

PVRIG with PD-1 and/or TIGIT inhibitors





Whelan, et al., Cancer Immunol Res. 2019

IFNy (pg/mL)





COM902 (TIGIT) and COM701 (PVRIG) clinical programs

COM701, COM902 clinical data reported

All comer patients progressed on standard of care



Open label design	COM701 dose escalation & expansion	COM701 + nivolumab dose escalation	COM701 + nivolumab + anti- TIGIT BMS-986207** dose escalation	COM902 dose escalation		
වේ Phase	1	1	1	1		
$\int $ # of patients	36	15	13	18		
# prior therapies*	6	5	10	7		
Primary endpoint	Safety & tolerability, PK/PD, preliminary anti-tumor activity					
Results presented	ASCO '21	ASCO '21	SITC '21	SITC '21		
🔍 CT identifier	NCT03667716	NCT03667716	NCT04570839	NCT04354246		



COM902 (TIGIT) and COM701 (PVRIG) clinical studies

Translational exploration







COM902 (TIGIT) translational results

COM902 (TIGIT) clinical study – receptor occupancy and PK

Mean COM902 PK serum concentration time profiles following COM902 IV Infusion in cancer patients at Cycle 1 Day 1 (study NCT04354246)





COM902 avoids depletion of major TIGIT+ expressing lymphocytes- NK, CD4 and CD8 T cells

Supporting rationale for selecting a high affinity anti-TIGIT antibody with an IgG4 backbone and low Fc effector function- COM902



Dumbrava et al, SITC November 2021 Poster Presentation, modified





COM701 (PVRIG) translational results



COM701 (PVRIG) dose escalation – Receptor occupancy and PK





COM701 alone and with nivolumab associated with immune activation in peripheral blood





Partial response in patient with primary peritoneal cancer (platinum resistant, MSS, PD-L1^{neg})

Treated with COM701 monotherapy, ongoing treatment 18 months





- Pre-treatment Archival biopsy (>1 year)
- Negative PD-L1 staining
- PVRL2 expression found on tumor and endothelial cells
- Immune "desert": no immune cells detected in biopsy

Increase in IFNγ induction and immune activation in peripheral blood





Swimmer plot COM701 monotherapy dose escalation and expansion Investigator assessed responses

Activity also seen in PD-L1 low tumors





Swimmer plot COM701 with nivolumab Investigator assessed responses

Activity also seen in PD-L1 low tumors





Growing evidence of early differentiated T stem-like memory cells importance in response to checkpoint blockade





- Anti-PD-L1 expands

 a key population of
 PD-1-positive Tscm
 which also express TIGIT
- TIGIT and PD-1 co-blockade might enable optimal Tscm activation and DNAM-1 co-stimulation

Modified from Chen and Mellman Nature 2017

PVRIG uniquely clusters with early memory differentiation/stem-like genes

Potential for optimal Tscm activation, expansion and generation of effector T cells





PVRL2

NAM

PVRL2 is expressed in tertiary lymphoid structures



Tertiary lymphoid structures are Lymphoid Structures in the tumor bed in which local T cell activation occur

• Predictive of PD-1 response

Helmink et al Nature 2020



Induction of activated DC markers in serum of patients responding to COM701 + nivolumab

2 patients who responded to treatment with COM701 + nivolumab had a higher induction of activated DC markers in their serum compared to non-responders





Increased TME immune activation and TCR clonality in patient with CRC (MSS) with PR to COM701+nivolumab combination therapy

Patient received 4 prior lines of anti cancer therapy



Ophir E - TIGIT summit 2021

Patient with PVRL2⁺ (H-score=25) PDL1^{low} (1% TPS) MSS-CRC demonstrating increase in TCR numbers and clonality and T cell infiltration and activation in TME following COM701+nivolumab combination



PVRIG+ stem-like memory T cells interaction with PVRL2+ DCs hypothesis support PVRIG activity in less inflamed PDL1 low tumors





COM701, nivolumab and BMS-986207 combination well tolerated in dose escalation study



Dumbrava et al, SITC November 2021 Poster Presentation, modified Datacut 03 September 2021

Study clears the path to a comprehensive evaluation of Compugen's DNAM-1 axis hypothesis in select expansion cohorts



Potent activation of the immune system with "triple blockade"*

Increased T and NK cell activation, memory T Cell proliferation and IFNγ induction in blood



*PVRIG + TIGIT + PD1 blockade = COM701 + anti-TIGIT BMS-986207 + nivolumab (NCT04570839)



NAM

COM701, COM902 ongoing clinical cohort expansion program

Patients who have progressed on standard of care



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0.	Open label design	COM701 + nivolumab	COM701 + nivolumab + anti- TIGIT BMS-986207	COM902 RDFE	COM701 + COM902 both at RDFE	
5	Phase	1	1/2	1	1	
Ω	# of patients	20 per cohort	20 per cohort	10	20 per cohort	
	Tumor type	OC, BC, EC, CRC (MSS)	OC, EC, HNSCC, PVRL2 high tumors	Adv. Solid tumors MM	HNSCC, NSCLC, CRC (MSS)	
\bigcirc	Primary endpoint	Safety & tolerability, PK/PD, preliminary anti-tumor activity				
	Status	First patient dosed Q2 '21	First patient dosed Q3 '21	Enrolling	First patient dosed Q4 '21	
Q	CT identifier	NCT03667716	NCT04570839	NCT04254246	NCT04354246	

HNSCC: Head and neck squamous cell cancer; 2 cohorts: IO-naïve cohort and cohort with prior IO therapy

OC: Ovarian Cancer; BC: Breast Cancer; EC: Endometrial Cancer; CRC (MSS): Colorectal Cancer Microsatellite Stable; NSCLC: Non-Small Cell Lung Cancer; MM: Multiple Myeloma RDFE: Recommended Dose for Expansion





Conclusion



COM701 and COM902 potential game changers in cancer

COM701 (PVRIG) may be the missing piece for cancer patients when current checkpoint inhibitors fail



- PVRIG and TIGIT discovered by Compugen's discovery platform as distinct complementary pathways
- Unique biology to address cancer indications where current immunotherapy fails, eg PDL1 low
- Robust translational data emerging from COM701 and COM902 clinical trials confirm Compugen hypothesis





Thank you

